

At a Glance

- Established in 1928 – Over 90 years of experience in helping individuals, businesses, and nonprofit organizations maximize their resources
- Located in Charlottesville, Virginia – serves local, regional, and international clients
- Recognized by *INSIDE* Public Accounting and Forbes – A top firm in the United States Trusted – Provides relationship-driven and customized services to meet client needs

16

Partners

5

Managers

1

Office

100%

Full service

Services

- Auditing
- Business Advisory
- Taxation
- Outsourced Accounting
- Outsourced CFO

Specialization

Closely-Held Businesses
Business Valuations
Employee Benefit Plans
High-Net-Worth Individuals
Manufacturing & Distribution
Nonprofit Organizations
Professional Service Firms
Real Estate & Construction
Wine, Beer & Cider

Team

An experienced team, who are committed, accessible and easy to work with:



Jennifer Lehman
CEO
Managing Partner



Christopher Brubaker
Partner
Advisory Services Lead



Matthew Dean
Partner Outsourced
Accounting



Edward Schmitz
Partner
A&A Services Lead



Kendra Stribling
Partner
Taxation Services Lead

Location

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Contact

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Leading Transformation SINCE 1969

