



TANNER

Accountants & Advisors

United States

At a Glance

- We help best-in-class teams realize their full value through accurate accounting, strategic consulting, and real relationships, delivering tailored impact, proactive insight, and the right answers when they are needed.
- Tanner works with people doing extraordinary things. Founders and executives who think long-term, build durable value, and expect advisors who engage early and collaboratively.
- Local expertise. Global reach. Our audit, tax, and advisory professionals swim in deep water, and our global network extends from Lehi to Leningrad, Salt Lake to Singapore, ensuring a strong local connection supported by global capability.
- We take a collaborative, firmwide approach to solving complex issues, pairing disciplined processes with experienced advisors so clients and peer firms can tap into consistent execution, meaningful insights, and the depth of our team and network.

22

Partners

270

approximately

Staff

3

Offices

100
%

Full service

Services

- Audits, Reviews & Financial Analysis
- Cloud FinOps
- Due Diligence
- Employee Benefit Plans
- ERP & Business Consulting
- Field Exams
- Global Mobility
- Individual Tax Services
- Information Security
- Internal Audit
- International Tax
- IT Assurance & Advisory
- Litigation Support Services
- R&D Tax Credits
- SEC Filings
- State & Local Tax Issues
- Strategy • Tax Compliance
- Tax Planning & Preparation
- Technical Accounting Advisory
- Transaction Advisory Services
- Transaction Support
- Transfer Pricing

Industry Specialization

Benefit Plans
Construction
Consumer Products & Retail
Distribution/Wholesale
E-Commerce
Financial Institutions
Medical Device/Life Sciences
Networking Marketing
Not-For-Profit & Education
Private Equity
Real Estate
Technology & SaaS
Transportation
...and more!

Leading Transformation SINCE 1969



Team

Tanner takes a collaborative approach to solving complex issues for our clients. So you can tap into the expertise of our entire team and global network.



Mark Erickson
Managing Partner



Reed Chase
Audit Partner & Practice Head



Jodie Hewitson
Tax Partner & Practice Head



Todd McKinnon
Audit Partner



Garrett Koerner
Tax Partner



Doug Hansen
Audit Partner



Scott Robinson
Audit Partner



Heather Allen
Tax Partner



Jonathan Dudley
Audit Partner



Derek Drysdale
International Tax Partner



Trevor Peterson
Audit Partner



Klint Lewis
Audit Partner



David Hoopes
Audit Partner



Nathan Peterson
Tax Partner



Grady Johnson
Audit Partner



Shawn Marchant
Tax Principal



Mark Madrian
Transfer Pricing Principal



Joni Edwards
Tax Partner



Kathryn Fargam
Audit Partner



Steve DeWidt
Tax Partner



Charley Shumway
Tax Partner



Matt Sadler
Tax Partner

Contact

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Locations

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