WIPFLI

At a glance

- Wipfli is a top accounting and consulting firm with more than 100,000 clients across every major industry.
- Through deeply invested relationships and boundless curiosity, Wipfli brings clarity that drives results.
- Our firm's mission is to enable individuals and organizations to achieve their full potential,

3,000+

Associates

empowered by the security of a stable foundation.

Our team of more than 3,000 associates works together to bring integrated solutions to turn data into insights, to optimize workflows, to increase margins and to transform through digital innovation.



Manufacturing, retail & distribution

Tribal gaming & government

Wealth & asset management

Industry specializations

• Construction & real estate

315 +

Partners & principals

- Education
- Financial institutions
- Healthcare
- Insurance

Services

People Digital Finance **Operations** Outsourcing •Leadership • Digital strategy •Audit and •Outsourced CFO/ •Operational accounting development accounting excellence Cybersecurity services services •Team • Cloud solutions • Financial •SALT development Pavroll • Data analytics optimization • Prime Growth International tax Cybersecurity E-commerce Strategy System •Tax services – •User experience Transformative professional and • Predictive Index • Custom software leadership individual •Change and applications Compelling vision •Credits & management Managed services Technology incentives Compensation optimization reviews •Cost segregation •Engaged team studies Training Risk management Process mapping

٠

Nonprofits

Technology

Contact

Phone: 414.431.9300 | Email: wipfliinfo@wipfli.com Domain: www.wipfli.com

Leading Transformation SINCE 1969

WIPFLI

Our presence

With associates and offices across the United States, India and the Philippines, we work together to serve our clients as One Firm. View our locations.



5,000+ clients 1,000-4,999 clients 500-999 clients 100-499 clients 50-99 clients 0-49 clients

Our leadership team and key contacts

View a full directory of partners, principals and associates.



Kurt Gresens Managing Partner



Brian Blaha Growth



Jeffrey Thill Finance & Administration



Jeff Kowieski Risk Management



Maureen Pistone Talent & Culture



Mike Silver



Robert Cottingham M&A



Kelly Fisher Practice



Adam Herman Market Leader

Contact



Phone: 414.431.9300 | Email: wipfliinfo@wipfli.com Domain: www.wipfli.com

Michael Pynch

Technology

Valerie Fedie Tax Advisory



Leading Transformation SINCE 1969