



## At a Glance

- Utah’s premier independent accounting firm.
- We help best-in-class teams realize their full value through accurate accounting, strategic consulting, and real relationships.
- Tanner works with people who are doing extraordinary things. Founders and executives who think long-term and create real value.
- Local Expertise, Global Reach. Our team of expert audit, tax and strategy advisors swim deep water — and our network extends from Lehi to Leningrad, Salt Lake to Singapore. So, you’ve always got a local connection.
- Tanner takes a collaborative approach to solving complex issues for our clients. So, you can tap into the expertise of our entire team and global network.



Partners



Staff



Offices



Full service

## Services

- Audits, Reviews & Financial Analysis
- Employee Benefit Plans
- Due Diligence
- IT Assurance & Advisory
- Internal Audit
- Litigation Support Services
- SEC Filings
- Transaction Support
- Tax Compliance
- Tax Planning & Preparation
- State & Local Tax Issues
- Individual Tax Services
- International Tax
- R&D Tax Credits
- Transfer Pricing
- Transaction Advisory Services
- Information Security
- Exclusive Leadership Retreats
- Strategy
- Leadership Development
- Business Planning
- Executive Coaching
- Succession Planning
- Talent Management
- ERP & Business Consulting

## Industry Specialization

- Benefit Plans
- Construction
- Consumer Products & Retail
- Distribution/Wholesale
- E-Commerce
- Financial Institutions
- Medical Device/Life Sciences
- Networking Marketing
- Not-For-Profit & Education
- Private Equity
- Real Estate
- Technology & SaaS
- Transportation
- ...and more!



## Team

Tanner takes a collaborative approach to solving complex issues for our clients. So you can tap into the expertise of our entire team and global network.



**Jeffrey Bickel**  
Tax Partner



**David Sperry**  
Tax Partner



**Todd McKinnon**  
Audit Partner



**Mark Erickson**  
Transaction Advisory  
Services Partner



**Jodie Hewitson**  
Tax Partner & Practice  
Head



**Doug Hansen**  
Audit Partner



**Reed Chase**  
Audit Partner & Practice  
Head



**Scott Robinson**  
Audit Partner



**Garrett Koerner**  
Tax Partner



**Gary Vickrey**  
Leadership Solutions  
Partner



**Trevor Peterson**  
Audit Partner



**Klint Lewis**  
Audit Partner



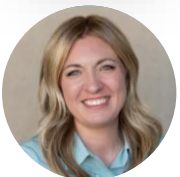
**David Hoopes**  
Audit Partner



**Nathan Peterson**  
Tax Partner



**Grady Johnson**  
Audit Partner



**Heather Allen**  
Tax Partner



**Jonathan Dudley**  
Audit Partner



**Derek Drysdale**  
International Tax  
Partner



**Shawn Marchant**  
Tax Principal

## Locations

Salt Lake City, UT | Lehi, Utah

## Contact

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