

## At a glance

- National resources and strong local ties in 13 offices across the Southeast—serving clients in all 50 states (and in 36 countries).
- Advisory services that span beyond audit and tax to include executive search and recruiting, technology consulting, financial outsourcing, and retirement plan consulting and administration.
- Highly credentialed experts with deep technical experience, specializing in serving businesses operating in specific industries.
- A legacy of providing excellent client service since 1972—and even longer than that for some of our predecessor firms.
- Consistently acknowledged as a great workplace through both national and local accolades.
- 8.97 Net Promoter Score (out of 10), based on the most recent client survey in 2023 (48.7% higher than the industry average).
- Recognized by many industry publications as an esteemed firm through various awards (Accounting Today, USA Today, Inside Public Accounting, etc.).

109

Members

721

Staff

13

Offices

14

Key Services

## Services

- Accounting
- Audit and Assurance
- Transaction Advisory
- Risk Advisory & Assurance
- Data Analysis
- Forensic & Valuation Services
- Technology Solutions
- Cybersecurity Assessments
- Executive Search & Recruiting
- Benefit Plan Audits
- Outsourced Accounting Team Services
- Outsourced CFO/Controller
- Estate & Trust
- Daily Money Management

## Industry Specializations

Alternative Investment Services  
Construction & Real Estate  
Financial Services  
Government Contractors  
Healthcare  
Hospitality, Retail & Restaurants  
Manufacturing & Distribution  
Natural Resources  
Nonprofits  
Private Equity  
Professional Services  
Public Sector  
Technology & Life Sciences  
Transportation

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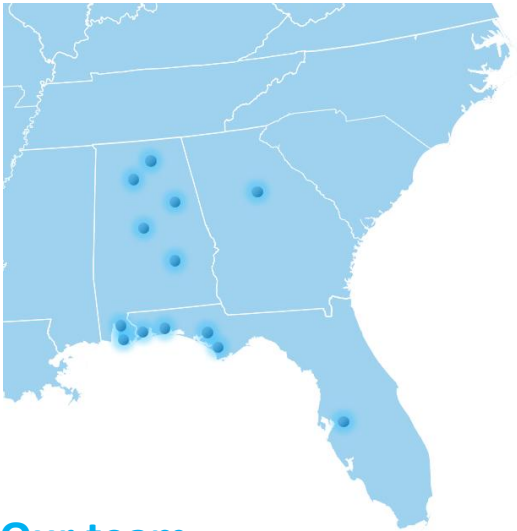
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## Our locations

Local expertise, with a strong regional presence.



Over 700+ team members across  
13 locations across the Southeast U.S.

ALABAMA | Anniston, Birmingham,  
Cullman, Daphne, Huntsville,  
Montgomery

FLORIDA | Destin, Fort Walton Beach,  
Panama City, Pensacola, Tampa

GEORGIA | Atlanta

CAYMAN ISLANDS | Grand Cayman

## Our team

Our leaders, who are available and eager to support you and your clients, include:



**Mary Elliott**  
Executive  
Committee Chair



**April Harry**  
CEO



**Angela Balent**  
COO



**Floyd Holliman**  
AG Champion  
and Consulting



**Lisa Billings**  
Tax Contact



**Adam  
Stephenson**  
Audit Contact



**Wayne Dunn**  
Consulting  
Contact

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