

At a Glance

- Located in Southern California and serving the West Coast of the USA
- Partner-led, personal, relational and proactive service
- Development of practical solutions to enable achievement of client aspirations
- Focused on companies and their owners.
- A relationship-based advisory accounting firm with heavy partner involvement. We pride ourselves on our high quality, professional full-service offering
- Registered with the Public Company Accounting Oversight Board (PCAOB)



Partners



Staff



Offices



Full service

Services

- Audit and Assurance
- SEC and Public Filings
- Taxation
- Trust and Estates
- Business Advisory & Consulting
- Succession & Exit Planning
- Due diligence & Quality of Earnings

Industry Specialization

- Manufacturing & Distribution
- Technology & Life Sciences
- Hospitality & Leisure
- Cannabis
- Professional Services
- Real Estate & Construction
- ESOPs, Retirement & Benefit Plans

Team

An experienced team, who are committed, accessible and easy to work with:



Ron Friedman
Tax Partner



Jim Stewart
Audit Partner



Vlado Vucicevic
Audit Partner



Curt Welker
Tax Partner



Rob Spori
Audit Partner



Mike Eichenbaum
Tax Partner



Charles Williams
Tax Partner

Location

San Diego, California, USA

Contact

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