



## At a glance

- For 75 years, Cherry Bekaert has provided high-quality financial and advisory services to a diverse client base.
- Currently ranked among the 25<sup>th</sup> among the nation's largest accounting firms and PE-backed by Parthenon Capital.
- A culture of shared values across the Firm: Integrity, Accountability, Mutual Respect, Collaboration, Passion for Excellence and Trust.
- Cherry Bekaert's CEO is one of 800 CEOs who signed the CEO Action Pledge to advance D&I.
- Cherry Bekaert is uniquely positioned to impart quality, cost-effective and practical advice to clients that include multinational corporations, private businesses, nonprofit organizations, governmental entities, emerging firms, start-ups and successful individuals.

130+

Partners

1300+

Staff

15

Hub Offices

100%

Full service

## Services

- Accounting Services
- Audit & Attestation Services
- Corporate Tax Planning Strategies
- Cybersecurity
- Digital Advisory
- Entrepreneurial Services
- Estates & Trusts
- International Tax
- Risk & Accounting Advisory
- Sales & Use Tax
- State & Local Tax
- Strategic Financing Services
- Tax Credits & Incentives Advisory
- Transaction Advisory Services

## Industry Specializations

Government Contractors  
Government & Public Sector  
Healthcare & Life Sciences  
Hospitality & Retail  
Industrial Manufacturing  
Not-for-Profits  
Private Client Services  
Private Equity Services  
Professional Services  
Real Estate & Construction  
Technology

## Our team

Our leaders, who are available and eager to support you and your clients, include:



**Michelle Thompson, CPA**  
Chief Executive Officer,  
Cherry Bekaert Advisory LLC



**Collin Hill, CPA, CFE**  
CEO, Cherry Bekaert LLP  
Managing Partner, Assurance,  
Cherry Bekaert Advisory LLC



**Kurt Taves, CPA**  
Chief Operating Officer,  
Cherry Bekaert Advisory LLC



**Kip Plowman, CPA**  
Chief Practice Officer,  
Cherry Bekaert Advisory LLC



**David Bettler, CPA**  
Chief Risk Officer, Cherry  
Bekaert Advisory LLC

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