

## At a Glance

- 98 years in the public accounting sector
- Serving over 3,000 businesses and more than 3,500 individuals, including privately held businesses, exempt organizations, and high-net-worth individual
- Named one of the “Best Accounting Firms to Work For” in the Country by Accounting Today
- Consecutively ranked one of the “Best Places to Work in Los Angeles and Orange Counties”

29

Partners

220

Staff

3

Offices

100%

Full service

## Services

- Tax
- Audit & Assurance
- Business Advisory
- Client Advisory Services
- Employee Benefit Services
- Merger & Acquisition Strategy
- Value Acceleration & Exit Planning

## Industry Specialization

Employee Benefit Plan Audits  
Estate & Trust Planning  
International Tax  
Nonprofit Organizations  
Real Estate  
Transportation, Trade & Maritime  
Tax Credits & Incentives

## Team

An experienced team, who are committed, accessible and easy to work with:



**Sean McFerson**  
Managing  
Partner



**Jeffrey Fields**  
Partner-in-Charge  
Tax



**Jeffrey Parsell**  
Partner-in-Charge  
Audit & Assurance



**Rob Henderson**  
Partner-in-Charge  
Advisory



**Therese Cheevers**  
Partner-in-Charge  
Employee Benefit Services

## Locations

Long Beach, California  
Los Angeles, California  
Irvine, California

## Contact

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