

At a glance

Weaver, a leader in accounting & advisory services, was built on the fundamental desire to help our clients succeed in an uncertain world. We work together to bring clarity to complex accounting, regulatory & other business issues.

- National firm that has provided assurance & advisory services since 1950.
- Weaver offers big-firm experience & resources along with a commitment to hands-on, personal service.
- Our strength centers on our people, whose experience & thought leadership span multiple industries & services.
- Trust is the key to our success as a firm & to that of the clients we serve.

Our core values & transparent leadership style enables our team to be innovative, supportive & collaborative. This enables us to better cater to each client's individual needs. Weaver delivers resolve, confidence & growth.

Our Core Values



170+

Partners

1,400+

Staff

21

Offices

100%

Full service

Services

Weaver provides diverse services with a balance between our assurance, tax & advisory lines.

- Assurance Services
 - Agreed-Upon Procedures
 - Audit, Review & Compilation
 - Employee Benefit Plan Audit
 - IFRS Assessment & Conversion
 - Peer Review
 - Public Company
 - SOC Reporting
- Tax Services
 - Federal, International, State & Local Tax
 - Private Client
- Advisory Services
 - Financial Advisory
 - Risk Advisory
 - IT Advisory
 - Accounting Advisory
 - Client Accounting Services
 - Government Consulting Services
 - Asset Management Consulting

Industry Specializations

Weaver focuses nationally on the energy, financial services, government, real estate, tech & health care industries, while serving the following:

- Alternative Investments
- Blockchain & Digital Assets
- Construction
- Distribution & Logistics
- Energy Transition & Renewables
- Financial & Banking Services
- Government
- Health Care
- Higher Education
- Insurance
- Manufacturing & Industrial Products
- Not-for-Profit
- Private Equity
- Real Estate
- Retail & Consumer Products
- Technology
- Traditional Oil & Gas

Contact

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<https://weaver.com/>

Leading Transformation SINCE 1969



Our locations

Weaver was founded in 1950 & has since grown to provide a wide array of services in a variety of locations.



Weaver is a national firm based in Texas. With 21 offices from coast to coast, & more than 1,400 professionals, we are committed to helping our clients meet regulatory compliance & grow.

Weaver's strong geographical presence across the nation includes:

Texas: Austin, Dallas, Ft. Worth, Houston, Midland, San Antonio & The Woodlands

California: Los Angeles, Manhattan Beach, Pasadena, Sacramento, & San Diego

New York & New Jersey: Jericho, Bryant Park, Times Square, & Little Falls

Washington D.C. Metro: Bethesda

Oklahoma: Oklahoma City

Louisiana: Lafayette

Practices spanning across the U.S.

Weaver provides Alternative Investment, Energy Compliance, Government, Risk Advisory, Asset Management Consulting, Transaction Advisory, Service Organization Controls (SOC), Cybersecurity, & Valuation services to hundreds of clients in varied industries across the country.

Our team

At Weaver, we continually strive to bring our clients the best & brightest. Our leadership team is marked by continuity, cross-functional communication, integrity & stability.



Alyssa Martin, CPA
National Strategy
Leader, Large
Markets & Public
Entities



John Mackel, CPA
Chief Executive
Officer & Managing
Partner



David Rook, CPA
Chief Operating
Officer & Partner



Rob Nowak, CPA
National Practice
Leader, Tax
Services



Dale Jensen, CPA
National Practice
Leader, Assurance
Services



Kevin Sanford, CPA
National Strategy
Leader, Financial
Services



**Brian Thomas,
CISA, CISSP, QSA**
National Practice
Leader, Advisory
Services



Frank McElroy, JD
Chief Risk Officer
& General Counsel



Jordan Phelps, CPA
Chief Financial
Officer & Partner



Vince Houk, CPA
Partner-in-Charge,
International Tax
Services

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