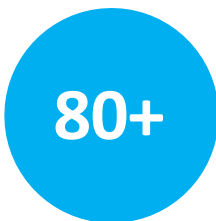
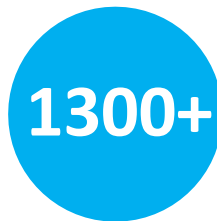


At a glance

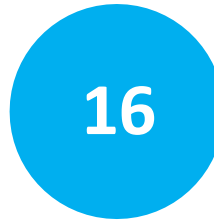
- Named by Accounting Today, as the 33rd largest firm in the nation. Also distinguished as an 'IPA 100 Fastest-Growing Firm.'
- An engaged virtual region with colleagues across the U.S., and in Canada, India, the Philippines, South Africa, South Korea, and Thailand.
- A passion for people – colleagues, clients, and communities – is in our DNA and reflected in our brand promise, "Because People Matter."
- Our Shared Services program gives peer firms access to globalization strategy support and/or offshore qualified professionals.
- We celebrate diverse backgrounds, perspectives, and experiences, and we make a conscious effort to partner with others who share those same fundamental beliefs



Partners



Staff



Offices



Full service

Services

- Business Applications
- Corporate Tax
- Cybersecurity
- Data Analytics
- Equity Management
- Environmental, social and governance (ESG)
- Family Office
- Forensics and Litigation Support
- Human Resources
- Insurance
- International Tax, National Tax
- Investment Management
- IPO Readiness
- IT Compliance and Security
- Managed IT
- Outsourced Accounting and CFO Solutions
- Private Client Services
- Qualified Retirement Plans, Retirement Planning
- Risk Advisory Services, Transaction Advisory
- SEC Compliance, Valuation

Industry Specializations

- Agribusiness (Inclusive Wine and Craft Beverage)
- Blockchain and Digital Assets
- Consumer Business
- Financial Services
- Life Science
- Nonprofit
- Pension
- Private Client Services
- Professional Services
- Real Estate
- Technology

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- International Tax, National Tax
- Investment Management
- IPO Readiness
- IT Compliance and Security



Our locations

With a global team of more than 1,300 colleagues our diverse perspectives, expansive industry knowledge and progressive solutions come together to create exceptional experiences for individuals and businesses around the world. From our physical locations to our Virtual Region, we're empowering a people-first approach, without geographic limitations.

California Offices
Sacramento, CA
Fairfield, CA
Long Beach, CA
Menlo Park, CA
Irvine, CA
San Francisco, CA

San Jose, CA
Santa Rosa, CA
Santa Monica, CA
St. Helena, CA
Stockton, CA
Walnut Creek, CA

Other U.S. Offices
Bellevue, WA
Eugene, OR

International Offices
Bengaluru, India
Grand Cayman, Cayman Islands

Our team

Our leaders, who are available and eager to support you and your clients, include:



Jim Wallace
Chief Executive
Officer



John Weems
Chief Business
Development Officer



Daniel Figueredo
Partner-in-Charge,
Industry



Brian Finnegan
Partner-in-Charge,
Assurance



Nick Steiner
Partner-in-Charge,
Advisory



Julie West
Partner-in-Charge,
Tax



Nicole Lovell
AG Champion

Contact

Phone: +1 415-421-5757 | Email: bpm@bpm.com
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