



At a Glance

- Located in Canada’s capital – Ottawa, Ontario
- Serving the Ottawa area for over 75 years
- Partner-led, personal, and proactive service
- A relationship-based advisory and accounting firm
- We pride ourselves on our high-quality, professional and full-service offering
- Owner-managed and mid-sized client focused
- Focused on the development of practical solutions to enable the achievement of client goals
- Built on Integrity, Trust, Teamwork and Personal Service



Partners



Staff



Offices



Full service

Services

- Audit and assurance
- Small and mid-sized business accounting
- Canadian tax compliance and consulting
- U.S. and cross-border tax compliance and consulting
- Succession planning, estates and structuring
- Business valuation
- Financial consulting and business advisory services

Industry Specialization

- Not-for-profit (national and local)
- Owner managed businesses
- Professional corporations (Medical, Veterinary, Legal, Real estate)
- Franchise operations
- Real estate, property & construction
- Investment holding companies

Team -

An experienced team, who are committed, accessible and easy to work with:



JASON HOWARTH
MANAGING PARTNER



KAREN FREAKE
PARTNER



RYAN MILLER
PARTNER



DIANNA LARKIN
PARTNER



GREG KAUFFELDT
TAX PARTNER



ADAM BRISSON
PARTNER

Locations

Ottawa, Ontario, Canada

Contact

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