

At a Glance

- Established in 1928 – Over 90 years of experience in helping individuals, businesses, and nonprofit organizations maximize their resources
- Located in Charlottesville, Virginia – Serves local, regional, and international clients
- Recognized by *INSIDE Public Accounting* and *Forbes* – A top firm in the United States
- Trusted – Provides relationship-driven and customized services to meet client needs

16

Partners

12

Managers

2

Offices

100%

Full service

Services

Accounting & Auditing
Business Advisory
Outsourced Accounting
Taxation

Specialization

Closely Held Businesses
Business Valuations
Employee Benefit Plans
High-Net-Worth Individuals
Manufacturing & Distribution
Nonprofit Organizations
Professional Service Firms
Real Estate & Construction
Wine, Beer, & Cider

Team



Jennifer Lehman
CEO
Managing Partner



Christopher Brubaker
Partner
Advisory Services Lead



Matthew Dean
Partner
Outsourced Accounting



Edward Schmitz
Partner
A&A Service Lead



Kendra Stribling
Partner
Taxation Service Lead

Contact

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Leading Transformation **SINCE 1969**

