

At a Glance

- Located in Central Ohio with five locations across the region
- Employee-owned operation. Became an ESOP in 2020
- Celebrating over 103 years as a continuous firm
- Offering all the services of a large firm, while affording the client the personal attention a mid-size operation can provide.
- Clients enjoy a team approach by being exposed to a variety of team members with varying backgrounds.

5

Partners

37

Staff

5

Offices

100
%

Full service

Services

- Examples Below;
- Audit and Assurance including SOC & SOX
- Tax planning and Reporting
- Full Outsourced Accounting Services
- Business Advisory
- Business Valuation
- Estate/Succession Planning

Industry Specialization

Family-owned and Closely-held
Manufacturing
Health Care
Agribusiness
Construction
Non-Profit
High Net Worth/Pro & College
Athletes



Danielle Cottle
Principal



Justin Linscott
Principal



Brian Ravencraft
Principal



Stephen Smith
Principal



Mark Welp
Principal

Locations

Columbus, Ohio | Dublin, Ohio | Lewis
Center, Ohio | Marysville, Ohio |
Marion, Ohio

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