

FIRM SIZE EXECUTIVE WORKING GROUPS

2023 - 2024

Winning Together

ABOUT

The purpose of Executive Working Groups (EWGs) at Allinial Global is to encourage collaboration among firm leaders to solve daily and long-term challenges while holding each other accountable to desired goals. Facilitated meetings offer focused and solution-driven growth, talent strategies, firm management, and client service.

EWGs are designed for CEOs/managing partners. However, exceptions may be made for partners who are leading a significant line of business within a firm or a member of the firm's board, executive committee, or C-suite.

Firm Size Executive Working Groups:

- <\$10M Executive Working Group
- \$10M-\$30M Executive Working Group
- \$30M-\$50M Executive Working Group

If interested in joining an EWG of *mixed firm sizes*, email [JoAnn Labbie](mailto:JoAnn.Labbie) to learn more.

RESPONSIBILITIES

EWG participants are expected to openly share and actively participate in discussions.

They are also expected to maintain confidentiality of discussions within the group.

As EWG participants retire, the outgoing partner is expected to bring their successor to two meetings prior to the outgoing partner's last meeting to foster a smooth integration.

PRICING STRUCTURE

Firm Size EWGs meet in person during the Executive Team Conference in May and the Summit Conference in November. Registration fees for the conferences cover the Firm Size EWG meetings. An optional dinner is an additional add-on during registration.

AT A GLANCE MEETINGS

Firm Size EWGs meet twice annually in conjunction with the Executive Team Conference in May and the Summit Conference in November with virtual meetings in between.

- February (virtual, 1.5 hours)
- May (in person, 4-8 hours)
- August (virtual, 1.5 hours)
- November (in person, 4-8 hours)



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Contact me

Allinial Global Liaison to the Firm Size Executive Working Groups